



F&G Cayman Re Ltd.
Financial Statement Summary
(Year Ended December 31, 2023)

This document is for the sole purpose of providing financial statement summary information. This information was derived from financial statements prepared in conformity with US Statutory accounting practices prescribed or approved by the Cayman Islands Monetary Authority ("CIMA") and audited by Ernst and Young Ltd. As such, in isolation, this summary information should be regarded as unaudited, and should be analyzed in conjunction with F&G Cayman Re's complete audited financial statements which are available upon request.

All dollar amounts are presented in USD Thousands.



F&G CAYMAN RE

F&G Cayman Re Ltd.
Balance Sheet
 For the year ended December 31, 2023

Assets	
Cash and Cash Equivalents	62,690
Investments	97,120
Funds Withheld for Reinsurance Assumed	3,999,635
Letter of Credit	200,000
Other Assets	1,477
Income Tax Receivable	6,124
Total Assets	4,367,046
Liabilities	
Aggregate Reserves - Life	3,735,120
Liability for Deposit-Type Contracts	23,561
Interest Maintenance Reserve	9,730
Other Liabilities	55,242
Total Liabilities	3,823,653
Capital and Surplus	
Paid in and Contributed Surplus	88,982
Segregated Surplus	350,442
Unassigned Surplus	103,969
Total Capital and Surplus	543,394
Total Liabilities and Capital and Surplus	4,367,046

F&G Cayman Re Ltd.
Income Statement
 For the year ended December 31, 2023

Revenues	
Premiums	1,541,553
Insurance, Investment Product Fees, and Other	41,832
Net Investment Income (Loss)	107,498
Net Investment Gain (Loss)	13,837.53
Total Revenue	1,704,720
Benefits and Expenses	
Operating Expenses	(37,540)
Benefits and Other Changes in Policy Reserves	1,608,899
Total Liabilities	1,571,359
Net Income (Loss) before Income Taxes	133,361
Income Tax (Expense) Benefit	85
Net Income (Loss)	133,446



F&G Cayman Re Ltd.
Statutory Statements of Changes in Capital and Surplus
 For the year ended December 31, 2023

	Paid in and Contributed Surplus	Segregated Surplus	Unassigned Funds	Total
Balance at December 31, 2022	88,982		27,481	116,463
Net income (loss)			133,446	133,446
Change in net deferred income tax			(47,089)	(47,089)
Change in nonadmitted assets			99	99
Change in asset valuation reserve			(2,780)	(2,780)
Change in net unrealised capital gains (losses)			(7,188)	(7,188)
Initial deferred gain on assumed reinsurance transactions		156,832		156,832
Amortization of deferred gain		(6,390)		(6,390)
Letter of Credit		200,000		200,000
Balance at December 31, 2023	88,982	350,442	103,969	543,393